
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM S-8
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

INSEEGO CORP.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of incorporation or organization)

81-3377646
(I.R.S. Employer Identification No.)

12600 Deerfield Parkway, Suite 100
Alpharetta, GA 30004
(Address of Principal Executive Offices) (Zip Code)

Inseego Corp. 2018 Omnibus Incentive Compensation Plan
Stock Option Inducement Award

(Full title of the plan)

Kurt E. Scheuerman
Senior Vice President and General Counsel
Inseego Corp.
9710 Scranton Road, Suite 200
San Diego, California 92121
(Name and address of agent for service)

(858) 812-3400
(Telephone number, including area code, of agent for service)

Copy To:
Teri O'Brien, Esq.
Paul Hastings LLP
4747 Executive Drive, 12th Floor
San Diego, California 92121

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, a smaller reporting company or an emerging growth company. See the definitions of "large accelerated filer," "accelerated filer," "smaller reporting company," and "emerging growth company" in Rule 12b-2 of the Exchange Act.

Large accelerated filer
Non-accelerated filer

Accelerated filer
Smaller reporting company
Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 7(a)(2)(B) of the Securities Act.

INTRODUCTORY NOTES

Inseego Corp. 2018 Omnibus Incentive Compensation Plan

This registration statement on Form S-8 (the “Registration Statement”) is being filed by Inseego Corp., a Delaware corporation (the “Registrant”), to register an additional 3,000,000 shares of the Registrant’s common stock, par value \$0.001 per share (the “Common Stock”), reserved for issuance under the Inseego Corp. 2018 Omnibus Incentive Compensation Plan, as amended (formerly known as the Amended and Restated Inseego Corp. 2009 Omnibus Incentive Compensation Plan, the “2018 Plan”). The shares being registered are in addition to the 2,500,000 shares of Common Stock previously registered under the 2018 Plan on the Registration Statement on Form S-8 filed with the Securities and Exchange Commission (the “Commission”) on November 10, 2009 (File No. 333-163033), 1,500,000 shares of Common Stock registered under the 2018 Plan on the Registration Statement on Form S-8 filed with the Commission on August 25, 2011 (File No. 333-176489), 3,000,000 shares of Common Stock registered under the 2018 Plan on the Registration Statement on Form S-8 filed with the Commission on August 29, 2013 (File No. 333-190879), 3,000,000 shares of Common Stock registered under the 2018 Plan on the Registration Statement on Form S-8 filed with the Commission on March 11, 2015 (File No. 333-202648), 2,323,000 shares of Common Stock registered under the 2018 Plan on the Registration Statement on Form S-8 filed with the Commission on October 1, 2015 (File No. 333-207233), 3,000,000 shares of Common Stock registered under the 2018 Plan on the Registration Statement on Form S-8 filed with the Commission on December 8, 2016 (File No. 333-214965), 3,200,000 shares of Common Stock registered under the 2018 Plan on the Registration Statement on Form S-8 filed with the Commission on August 10, 2018 (File No. 333-226754), 2,053,085 shares of Common Stock registered under the 2018 Plan pursuant to Post-Effective Amendment No. 2 to the Registration Statement on Form S-8 filed with the Commission on August 9, 2019 (File No. 333-207233), and 1,500,000 shares of Common Stock registered under the 2018 Plan on the Registration Statement on Form S-8 filed with the Commission on August 14, 2020 (File No. 333-246367).

Stock Option Inducement Award

This Registration Statement is also being filed for the purpose of registering shares of Common Stock issuable upon the exercise of a nonqualified stock option award granted to an employee of the Registrant to induce such employee to accept employment with the Registrant (the “Inducement Award”). The Inducement Award was granted as detailed below:

- a nonqualified stock option award to purchase 375,000 shares of Common Stock, granted on October 25, 2021.

The Inducement Award was approved by the compensation committee of the board of directors of the Registrant in compliance with and in reliance on Nasdaq Listing Rule 5635(c)(4). The Inducement Award was granted outside the 2018 Plan and any other equity plan of the Registrant.

The documents containing the information specified in Part I of Form S-8 will be delivered to participants in the 2018 Plan or the recipient of the Inducement Award, respectively, as specified by Rule 428(b)(1) of the Securities Act of 1933, as amended (the “Securities Act”). Such documents are not required to be, and are not, filed with the Commission either as part of this Registration Statement or as a prospectus or prospectus supplement pursuant to Rule 424 under the Securities Act. These documents and the documents incorporated by reference in this Registration Statement pursuant to Item 3 of Part II of this form, taken together, constitute a prospectus that meets the requirements of Section 10(a) of the Securities Act.

PART II

INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

Item 3. Incorporation of Documents by Reference.

The following documents, which have been filed by the Registrant with the Commission pursuant to the Securities Exchange Act of 1934, as amended (the “Exchange Act”), are hereby incorporated by reference, and shall be deemed to be a part hereof:

- our Annual Report on Form 10-K for the fiscal year ended December 31, 2021, filed with the SEC on [March 1, 2022](#);
- our Current Report on [Form 8-K](#) filed with the SEC on March 1, 2022 (other than information furnished under Item 2.02 and exhibits related to such items); and
- the description of our Common Stock contained in the registration statement on [Form 8-A](#) filed with the SEC on September 29, 2000, including any amendments or reports filed for the purpose of updating such description, as amended by the current report on [Form 8-K12G3](#), dated November 9, 2016.

All documents filed by the Registrant pursuant to Sections 13(a), 13(c), 14 or 15(d) of the Exchange Act after the date of this Registration Statement and prior to the filing of a post-effective amendment which indicates that all securities offered have been sold or which deregisters all securities then remaining unsold, are incorporated by reference in this Registration Statement and are a part hereof from the date of filing of such documents; except as to any portion of any future annual or quarterly report to stockholders or document or current report furnished under current Items 2.02 or 7.01 of Form 8-K that is not deemed filed under such provisions.

Any statement contained in a document incorporated or deemed to be incorporated by reference herein shall be deemed to be modified or superseded for purposes of this Registration Statement to the extent that a statement contained herein or in any other subsequently filed document which also is or is deemed to be incorporated by reference herein modifies or supersedes such statement. Any statement so modified or superseded shall not be deemed, except as so modified or superseded, to constitute a part of this Registration Statement.

Under no circumstances will any information filed under current Items 2.02 or 7.01 of Form 8-K be deemed incorporated herein by reference unless such Form 8-K expressly provides to the contrary.

Item 4. Description of Securities.

Not applicable.

Item 5. Interests of Named Experts and Counsel.

Not applicable.

Item 6. Indemnification of Directors and Officers.

Section 145(a) of the Delaware General Corporation Law (the “DGCL”) provides that a Delaware corporation may indemnify any person who was or is a party or is threatened to be made a party to any threatened, pending or completed action, suit or proceeding, whether civil, criminal, administrative or investigative (other than an action by or in the right of the corporation) by reason of the fact that such person is or was a director, officer, employee or agent of the corporation, or is or was serving at the request of the corporation as a director, officer, employee or agent of another corporation or enterprise, against expenses (including attorneys’ fees), judgments, fines and amounts paid in settlement actually and reasonably incurred by such person in connection with such action, suit or proceeding if he or she acted in good faith and in a manner he or she reasonably believed to be in or not opposed to the best interests of the corporation, and, with respect to any criminal action or proceeding, had no reasonable cause to believe his or her conduct was unlawful.

Section 145(b) of the DGCL provides that a Delaware corporation may indemnify any person who was or is a party or is threatened to be made a party to any threatened, pending or completed action or suit by or in the right of the corporation to procure a judgment in its favor by reason of the fact that such person acted in any of the capacities set forth above, against expenses (including attorneys’ fees) actually and reasonably incurred by such person in connection with the defense or settlement of such action or suit if he or she acted under similar standards, except that no indemnification may be made in respect of any claim, issue or matter as to which such person shall have been adjudged to be liable to the corporation unless and only to the extent that the court in which such action or suit was brought shall determine that, despite the adjudication of liability but in view of all the circumstances of the case, such person is fairly and reasonably entitled to be indemnified for such expenses which the court shall deem proper.

Section 145 of the DGCL further provides that: (i) to the extent that a present or former director or officer of a corporation has been successful on the merits or otherwise in the defense of any action, suit or proceeding referred to in subsections (a) and (b) or in the defense of any claim, issue or matter therein, such person shall be indemnified against expenses (including attorneys’ fees) actually and reasonably incurred by him or her in connection therewith;

(ii) indemnification provided for by Section 145 shall not be deemed exclusive of any other rights to which the indemnified party may be entitled; and (iii) the corporation may purchase and maintain insurance on behalf of any present or former director, officer, employee or agent of the corporation or any person who at the request of the corporation was serving in such capacity for another entity against any liability asserted against such person and incurred by him or her in any such capacity or arising out of his or her status as such, whether or not the corporation would have the power to indemnify him or her against such liabilities under Section 145.

The Registrant’s amended and restated certificate of incorporation provides that, to the fullest extent permitted by the DGCL, its directors shall not be personally liable to the Registrant or its stockholders for monetary damages for breach of the directors’ fiduciary duties. This provision does not eliminate the duty of care, and in appropriate circumstances equitable remedies such as injunctive or other forms of non-monetary relief will remain available under Delaware law. In addition, each director will continue to be subject to liability for breach of the director’s duty of loyalty, for acts or omissions not in good faith or involving intentional misconduct or knowing violations of the law, for actions leading to improper personal benefit to the director, and for payment of dividends or approval of stock repurchases or redemptions that are unlawful under Delaware law. The provision also does not affect a director’s responsibilities under any other law, such as the federal securities laws or state or federal environmental laws.

Article 6 of the Registrant’s amended and restated bylaws provides that the Registrant will indemnify, to the maximum extent and in the manner permitted by the DGCL, each person who was or is made a party or is threatened to be made a party to or is involved in any action, suit or proceeding, whether civil, criminal, administrative or investigative, by reason of the fact that he or she is or was a director or officer of the Registrant, whether the basis of such proceeding is alleged action in an official capacity as a director or officer or in any other capacity while serving as a director or officer, against all expenses, liability and loss reasonably incurred or suffered by such person in connection therewith.

In addition to the above, the Registrant has entered into indemnification agreements with each of its directors and executive officers (each, an “Indemnitee”). In general, the indemnification agreements provide that, subject to certain limitations, the Registrant will indemnify and hold harmless each Indemnitee against all expenses, judgments, penalties, fines and amounts paid in settlement actually and reasonably incurred by such Indemnitee or on such Indemnitee’s behalf, in connection with certain pending, completed or threatened proceedings, as defined in the indemnification agreements, if the Indemnitee acted in good faith and reasonably in the best interests of the Registrant and, with respect to any criminal proceeding, had no reasonable cause to believe that his or her conduct was unlawful. The Registrant also has directors’ and officers’ liability insurance, which provides coverage against certain liabilities that may be incurred by its directors and officers in their capacities as directors and officers of the Registrant.

Item 7. Exemption from Registration Claimed.

Not applicable.

Item 8. Exhibits.

The following exhibits are being filed herewith:

Exhibit Number	Exhibit Description	Incorporated by Reference		Exhibit Number
		Form	Filing Date	
3.1	Amended and Restated Certificate of Incorporation	8-K12G3	November 9, 2016	3.1
3.2	Certificate of Designation of Series D Junior Participating Preferred Stock of Inseego Corp.	8-K	January 22, 2018	3.1
3.3	Certificate of Designation of Series E Fixed-Rate Cumulative Perpetual Preferred Stock of Inseego Corp.	8-K	August 13, 2019	3.1
3.4	Certificate of Amendment to Certificate of Designation of Series E Fixed-Rate Cumulative Perpetual Preferred Stock	8-K	March 10, 2020	3.1
3.5	Amended and Restated Bylaws of Inseego Corp.	8-K12G3	November 9, 2016	3.2
4.1	Form of Inseego Corp. Common Stock Certificate	8-K12G3	November 9, 2016	4.1
5.1*	Opinion of Paul Hastings LLP, counsel to the Registrant.			
23.1*	Consent of Paul Hastings LLP. (included in Exhibit 5.1)			
23.2*	Consent of Independent Registered Public Accounting Firm (Marcum LLP)			
24.1*	Power of Attorney (included on signature page)			
99.1	Inseego Corp. 2018 Omnibus Incentive Compensation Plan	8-K	July 24, 2020	10.1
99.2	Form of Inducement Stock Option Agreement, by and between Inseego Corp. and Robert G. Barbieri	8-K/A	October 26, 2021	10.2
107*	Filing Fee Table			

* Filed herewith.

Item 9. Undertakings.

(a) The undersigned Registrant hereby undertakes:

(1) To file, during any period in which offers or sales are being made, a post-effective amendment to this Registration Statement:

(i) To include any prospectus required by Section 10(a)(3) of the Securities Act;

(ii) To reflect in the prospectus any facts or events arising after the effective date of this Registration Statement (or the most recent post-effective amendment thereof) which, individually or in the aggregate, represent a fundamental change in the information set forth in this Registration Statement. Notwithstanding the foregoing, any increase or decrease in volume of securities offered (if the total dollar value of securities offered would not exceed that which was registered) and any deviation from the low or high end of the estimated maximum offering range may be reflected in the form of prospectus filed with the Commission pursuant to Rule 424(b) if, in the aggregate, the changes in volume and price represent no more than 20 percent change in the maximum aggregate offering price set forth in the "Calculation of Registration Fee" table in the effective Registration Statement;

(iii) To include any material information with respect to the plan of distribution not previously disclosed in this Registration Statement or any material change to such information in this Registration Statement; provided, however, that paragraphs (a)(1)(i) and (a)(1)(ii) do not apply if this Registration Statement is on Form S-8, and the information required to be included in a post-effective amendment by those paragraphs is contained in reports filed with or furnished to the Commission by the Registrant pursuant to Section 13 or Section 15(d) of the Exchange Act that are incorporated by reference in this Registration Statement.

(2) That, for the purpose of determining any liability under the Securities Act, each such post-effective amendment shall be deemed to be a new registration statement relating to the securities offered therein, and the offering of such securities at that time shall be deemed to be the initial *bona fide* offering thereof.

(3) To remove from registration by means of a post-effective amendment any of the securities being registered which remain unsold at the termination of the offering.

(b) The undersigned Registrant hereby undertakes that, for purposes of determining any liability under the Securities Act, each filing of the Registrant's annual report pursuant to Section 13(a) or 15(d) of the Exchange Act (and, where applicable, each filing of an employee benefit plan's annual report pursuant to Section 15(d) of the Exchange Act) that is incorporated by reference in this Registration Statement shall be deemed to be a new registration statement relating to the securities offered therein, and the offering of such securities at that time shall be deemed to be the initial *bona fide* offering thereof.

(h) Insofar as indemnification for liabilities arising under the Securities Act may be permitted to directors, officers and controlling persons of the Registrant pursuant to the foregoing provisions, or otherwise, the Registrant has been advised that in the opinion of the Commission such indemnification is against public policy as expressed in the Securities Act and is, therefore, unenforceable. In the event that a claim for indemnification against such liabilities (other than the payment by the Registrant of the expenses incurred or paid by a director, officer or controlling person of the Registrant in the successful defense of any action, suit or proceeding) is asserted by such director, officer or controlling person in connection with the securities being registered, the Registrant will, unless in the opinion of its counsel the matter has been settled by controlling precedent, submit to a court of appropriate jurisdiction the question whether such indemnification by it is against public policy as expressed in the Securities Act and will be governed by the final adjudication of such issue.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of San Diego, State of California, on this 8th day of March, 2022.

INSEEGO CORP.

By: /s/ Robert Barbieri
Robert Barbieri
Chief Financial Officer
(Principal Financial and Accounting
Officer)

POWER OF ATTORNEY

KNOW ALL PERSONS BY THESE PRESENTS, that each person whose signature appears below constitutes and appoints Dan Mondor and Robert Barbieri, and each or any one of them, his true and lawful attorney-in-fact and agent, with full power of substitution and resubstitution, for him and in his name, place and stead, in any and all capacities, to sign any and all amendments (including post-effective amendments) to this registration statement (or any other registration statement for the same offering that is to be effective upon filing pursuant to Rule 462(b) of the Securities Act of 1933, as amended), and to file the same, with all exhibits thereto, and other documents in connection therewith with the Securities and Exchange Commission, granting unto said attorneys-in-fact and agents, and each of them, full power and authority to do and perform each and every act and thing requisite and necessary to be done in connection therewith, as fully to all intents and purposes as he might or could do in person, hereby ratifying and confirming all that said attorneys-in-fact and agents, or any of them, or their or his substitutes or substitute, may lawfully do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

Signatures	Title	Date
<u>/s/ Ashish Sharma</u> Ashish Sharma	President and Chief Executive Officer (Principal Executive Officer)	March 8, 2022
<u>/s/ Robert Barbieri</u> Robert Barbieri	Chief Financial Officer (Principal Financial and Accounting Officer)	March 8, 2022
<u>/s/ Dan Mondor</u> Dan Mondor	Executive Chairman of the Board of Directors	March 8, 2022
<u>/s/ James B. Avery</u> James B. Avery	Director	March 8, 2022
<u>/s/ Stephanie Bowers</u> Stephanie Bowers	Director	March 8, 2022
<u>/s/ Christopher Harland</u> Christopher Harland	Director	March 8, 2022
<u>Christopher Lytle</u> Christopher Lytle	Director	
<u>/s/ Jeffrey Tudor</u> Jeffrey Tudor	Director	March 8, 2022



March 8, 2022

92334.00001

Inseego Corp.
9710 Scranton Road
Suite 200
San Diego, CA 92121

Re: Registration Statement on Form S-8

Ladies and Gentlemen:

We have acted as counsel to Inseego Corp., a Delaware corporation (the "Company"), in connection with the preparation and filing of the Registration Statement on Form S-8 to be filed by the Company with the U.S. Securities and Exchange Commission (the "Commission") on or about the date hereof (the "Registration Statement") to effect the registration under the Securities Act of 1933, as amended (the "Act"), of (i) 3,000,000 shares of the Company's common stock, \$0.001 par value per share (the "Common Stock"), issuable pursuant to the Inseego Corp. 2018 Omnibus Incentive Compensation Plan, as amended (the "Incentive Plan") and (ii) 375,000 shares of Common Stock, issuable pursuant to an inducement nonstatutory stock option agreement (the "Inducement Award Agreement") between the Company and Robert G. Barbieri (the "Inducement Award Shares"). The shares of Common Stock referred to in the immediately preceding sentence are referred to herein, collectively, as the "Shares".

As such counsel and for purposes of the opinion set forth herein, we have examined and relied upon originals or copies, certified or otherwise identified to our satisfaction, of such documents, resolutions, certificates and instruments of the Company, certificates of public officials and such other instruments and documents as we have deemed necessary or appropriate as a basis for the opinion set forth herein, including, without limitation:

- i. the Registration Statement;
 - ii. the Amended and Restated Certificate of Incorporation of the Company, certified by the Secretary of State of the State of Delaware as of August 2, 2018 and certified by an officer of the Company as of the date hereof;
 - iii. the Amended and Restated Bylaws of the Company, certified by an officer of the Company as of the date hereof;
 - iv. resolutions adopted by the board of directors of the Company (the "Board") approving the amendment of the Incentive Plan to increase the aggregate number of shares that may be issued under the Incentive Plan by 3,000,000 shares;
 - v. the action by unanimous written consent adopted by the Compensation Committee of the Board on October 18, 2021, evidencing the approval of the Inducement Award Shares;
 - vi. the Current Report on Form 8-K filed by the Company with the Commission on August 2, 2021 disclosing the final voting results of the Company's annual meeting of stockholders held on July 28, 2021 and evidencing the approval by the stockholders of the amendment of the Incentive Plan to increase the aggregate number of shares that may be issued under the Incentive Plan by 3,000,000 shares;
 - vii. the Current Report on Form 8-K filed by the Company with the Commission on October 26, 2021 disclosing the Inducement Award Shares;
 - viii. the Incentive Plan;
 - ix. the Inducement Award Agreement;
 - x. a certificate, dated as of March 1, 2022, from the Office of the Secretary of State of the State of Delaware, as to the incorporation and good standing of the Company under the laws of the State of Delaware; and
 - xi. a bring-down good standing certificate, dated as of March 8, 2022, from the Office of the Secretary of State of the State of Delaware, as to the incorporation and good standing of the Company under the laws of the State of Delaware (the "Bring-down Good Standing Certificate").
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Inseego Corp.
March 8, 2022
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In addition to the foregoing, we have made such investigations of law as we have deemed necessary or appropriate as a basis for the opinion set forth herein.

In such examination and in rendering the opinion set forth herein, we have assumed, without independent investigation or verification: (i) the genuineness of all signatures on all agreements, instruments, corporate records, certificates and other documents submitted to us; (ii) the legal capacity and authority of all persons or entities (other than the Company) executing all agreements, instruments, corporate records, certificates and other documents submitted to us; (iii) the authenticity and completeness of all agreements, instruments, corporate records, certificates and other documents submitted to us as originals; (iv) that all agreements, instruments, corporate records, certificates and other documents submitted to us as certified, electronic, facsimile, conformed, photostatic or other copies conform to the originals thereof, and that such originals are authentic and complete; (v) the due authorization, execution and delivery of all agreements, instruments, corporate records, certificates and other documents by all parties thereto (other than the Company); (vi) that no documents submitted to us have been amended or terminated orally or in writing except as has been disclosed to us in writing; (vii) that the statements contained in the certificates and comparable documents of public officials, officers and representatives of the Company and other persons on which we have relied for the purposes of this opinion letter are true and correct; (viii) that there has not been any change in the good standing status of the Company from that reported in the Bring-down Good Standing Certificate; and (ix) that each of the officers and directors of the Company has properly exercised his or her fiduciary duties. As to all questions of fact material to the opinion set forth herein and as to the materiality of any fact or other matter referred to herein, we have relied (without independent investigation or verification) upon representations and certificates or comparable documents of officers and representatives of the Company.

Based upon the foregoing, and in reliance thereon, and subject to the limitations, qualifications and exceptions set forth herein, we are of the opinion that the Shares, when issued and sold as described in the Registration Statement and in accordance with the terms of the Incentive Plan and the Inducement Award Agreement (including the receipt by the Company of the full consideration therefor), will be validly issued, fully paid and nonassessable.

Without limiting any of the other limitations, exceptions and qualifications stated elsewhere herein, we express no opinion with regard to the applicability or effect of the laws of any jurisdiction other than, as in effect on the date of this opinion letter, the General Corporation Law of the State of Delaware.

This opinion letter deals only with the specified legal issues expressly addressed herein, and you should not infer any opinion that is not explicitly addressed herein from any matter addressed in this opinion letter.

This opinion letter is rendered solely to you in connection with the issuance and delivery of the Shares under the Registration Statement and may be relied upon by you and by persons entitled to rely upon it pursuant to the applicable provisions of the Act solely for such purpose. This opinion letter is rendered to you as of the date hereof, and we assume no obligation to advise you or any other person with regard to any change after the date hereof in the circumstances or the law that may bear on the matters set forth herein even if the change may affect the legal analysis or a legal conclusion or other matters in this opinion letter.

We hereby consent to the filing of this opinion letter as Exhibit 5.1 to the Registration Statement. In giving such consent, we do not hereby admit that we are within the category of persons whose consent is required under Section 7 of the Act or the rules or regulations of the Commission thereunder.

Very truly yours,

/s/ Paul Hastings LLP

Consent of Independent Registered Public Accounting Firm

We consent to the incorporation by reference in this Registration Statement of Inseego Corp. on Form S-8 of our report dated March 1, 2022, with respect to our audits of the consolidated financial statements of Inseego Corp. as of December 31, 2021 and 2020 and for the years ended December 31, 2021, 2020 and 2019 and our report dated March 1, 2022 with respect to our audit of internal control over financial reporting of Inseego Corp. as of December 31, 2021 appearing in the Annual Report on Form 10-K of Inseego Corp. for the year ended December 31, 2021.

/s/ Marcum LLP

Marcum LLP
Philadelphia, Pennsylvania
March 8, 2022

Calculation of Filing Fee Table

Form S-8
(Form Type)

Inseego Corp.

(Exact Name of Registrant as Specified in its Charter)

Table 1: Newly Registered Securities

Security Type	Security Class Title	Fee Calculation or Carry Forward Rule	Amount Registered(1)	Proposed Maximum Offering Price Per Unit	Maximum Aggregate Offering Price	Fee Rate	Amount of Registration Fee
Equity	Common Stock, \$0.001 par value, reserved for issuance pursuant to the Inseego Corp. 2018 Omnibus Incentive Compensation Plan	457(c) and 457(h)	3,000,000(2)	\$4.59(3)	\$13,770,000	0.0000927	\$ 1,276.48
Equity	Common Stock, \$0.001 par value, reserved for issuance pursuant to Inducement Stock Option Award	457(h)	375,000(4)	\$6.55 (5)	\$2,456,250	0.0000927	\$ 227.69
Total Offering Amounts							\$ 16,226,250
Total Fee Offsets							—
Net Fee Due							\$ 1,504.17

- (1) Represents shares of common stock, par value \$0.001 per share (“Common Stock”) of Inseego Corp. (the “Registrant”) available for issuance pursuant to awards granted pursuant to (i) the Registrant’s 2018 Omnibus Incentive Compensation Plan (formerly known as the Amended and Restated Inseego Corp. 2009 Omnibus Incentive Compensation Plan, the “2018 Plan”) and (ii) an inducement stock option agreement between the Registrant and Robert G. Barbieri in accordance with Nasdaq Listing Rule 5635(c)(4) (the “Inducement Stock Option Award”). In addition, Pursuant to Rule 416(a) under the Securities Act of 1933, as amended (the “Securities Act”), this Registration Statement shall also cover any additional shares of the Registrant’s common stock that become issuable under the 2018 Plan or the Inducement Stock Option Award by reason of an event such as any stock split, stock dividend or similar adjustment effected without the Registrant’s receipt of consideration that increases the number of the Registrant’s outstanding shares of common stock.
- (2) Reflects 3,000,000 additional shares of Common Stock available for future issuance under the 2018 Plan.
- (3) Estimated solely for the purpose of calculating the amount of the registration fee pursuant to Rule 457(h) and Rule 457(c) under the Securities Act. The price per share and aggregate offering price are based upon the average of the high and low sales prices of Registrant’s Common Stock on March 2, 2022, as quoted on the NASDAQ Global Select Market. Pursuant to General Instruction E of Form S-8, the registration fee is calculated with respect to the additional securities registered on this Registration Statement only.
- (4) Reflects 375,000 shares of Common Stock reserved for issuance under the Inducement Stock Option Award.
- (5) Estimated solely for the purpose of calculating the registration fee pursuant to Rule 457(h) of the Securities Act. The price per share and aggregate offering price are calculated on the basis of the exercise price of the shares underlying the applicable Inducement Stock Option Award, which is the last sale price of the Registrant’s Common Stock on October 25, 2021.