SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

	ors	Section 30(h) o	of the Investment Company Act of	1940				
1. Name and Address of Reporting Person [*] Golden Harbor Ltd.	2. Date of Event Requiring Statement (Month/Day/Year) 08/06/2018		3. Issuer Name and Ticker or Trading Symbol <u>INSEEGO CORP.</u> [INSG]					
(Last)(First)(Middle)CAY HOUSE, EP TAYLOR DRIVE N7776LYFORD CAY			4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director X 10% Owner Officer (give title Other (speci below) below)		6,			
(Street) NEW PROVIDENCE C5						6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person X Form filed by More than One Reporting Person		
(City) (State) (Zip) Table I - Non-Derivative Securities Beneficially Owned								
1. Title of Security (Instr. 4)		2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownershi Form: Direct or Indirect (I) (Instr. 5)	(D) (Instr. §	e of Indirect Beneficial Ownership)			
Common Stock			9,046,500	D ⁽¹⁾				
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)								
1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlyin Derivative Security (Instr. 4)		Conversion or Exercise	5. Ownership Form:	6. Nature of Indirect Beneficial Ownership (Instr. 5)	
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Price of Derivative Security	Direct (D) or Indirect (I) (Instr. 5)		
Warrant (right to purchase)	02/06/2019	08/06/2023 ⁽²⁾	Common Stock	3,166,275	1.63	D ⁽¹⁾		
Convertible Note	(3)	(3)	Common Stock	\$13,700,000	4.7 ⁽³⁾	D ⁽¹⁾		
1. Name and Address of Reporting Person [*] Golden Harbor Ltd.		_						
(Last) (First) (Mid CAY HOUSE, EP TAYLOR DRIVE N7776 LYFORD CAY	dle)							
(Street) NEW PROVIDENCE C5								
(City) (State) (Zip)								
1. Name and Address of Reporting Person* <u>LEWIS JOSEPH</u>								
(Last) (First) (Middle) CAY HOUSE, EP TAYLOR DRIVE N7776 LYFORD CAY								
(Street) NEW C5 PROVIDENCE								
(City) (State) (Zip)								

Explanation of Responses:

1. These securities are owned directly by Golden Harbor Ltd. ("Golden Harbor"), which may be deemed to be a member of a "group" for purposes of Section 13(d) of the Securities Exchange Act of 1934, as amended, consisting of Golden Harbor and Joseph C. Lewis. Mr. Lewis is the sole indirect beneficial owner of and controls Golden Harbor.

The warrants are not exercisable to the extent that, following exercise of such warrants, the warrant holder and its affiliates would beneficially own more than 9.99% of the issuer's common stock.
The convertible note will mature on June 15, 2022, unless earlier converted, redeemed or repurchased. The convertible note is convertible into cash, shares of the issuer's common stock, or a combination thereof, at the issuer's election, at an initial conversion price of \$4.70 per share of common stock, which is subject to adjustment. The convertible note may be converted by the holder in whole or in part at any time prior to the close of business on the business day immediately preceding December 15, 2021 but subject to certain conditions.

<u>Golden Harbor Ltd., /s/ Jason</u>	
C. Callender, Director & Vice	<u>08/10/2018</u>
<u>President</u>	
/s/ Joseph C. Lewis, Director	08/10/2018
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.